

FinQuiz

STUDY PLAN FOR DECEMBER-2019 EXAM

CFA LEVEL-I

Starting Date	06/24/19		
Exam Date	12/07/19	Total Topic Areas	10
Exam Length	6 Hours (Two parts of 3 Hours)	Total Study Sessions	18
Total Questions	120 Questions (Morning)	Total Time Available (Till Exam)	Approximately 24 Weeks (166 Days)
	120 Questions (Evening)		

Topic Area Weights for the CFA Exam

	Topic Area	% Weight	Study Seission No:
I	Ethical & Professional Standards	15	1
II	Investment Tools (total)	49	
i	Corporate Finance	10	11
ii	Economics	10	4-6
iii	Financial Reporting and Analysis	15	7-10
iv	Quantitative Methods	10	2-3
III	Asset Classes (total)	29	
i	Alternative Investments	6	18
ii	Derivatives	6	17
iii	Equity Investments	11	13-14
iv	Fixed Income	11	15-16
IV	Portfolio Management & Wealth Planning	6	12

(Actual exam weights may vary slightly)

Month	Week	Dates	Activity	Study Session	Reading	Topics	
1	1	06/24/19 - 06/30/19	FinQuiz Notes	16	50	Fixed Income Securities: Defining Elements	
			Curriculum End-of-chapter Questions		51	Fixed Income Markets: Issuance, Trading, Funding	
			FinQuiz Practice Questions		52	Introduction to Fixed Income Valuation	
	2	07/01/19 - 07/07/19	FinQuiz Notes	16	53	Introduction to Asset-Backed Securities	
			Curriculum End-of-chapter Questions	17	54	Understanding Fixed Income Risk and Return	
			FinQuiz Practice Questions		55	Fundamentals of Credit Analysis	
	3	07/08/19 - 07/14/19	Review (FinQuiz Smart Summary)		Fixed Income		
					Attempt Fixed Income Questions from FinQuiz Mock 1, 2 & 3		
	4	07/15/19 - 07/21/19	FinQuiz Notes	6	21	Financial Statement Analysis: An Introduction	
			Curriculum End-of-chapter Questions		22	Financial Reporting Standards	
			FinQuiz Practice Questions		23	Understanding Income Statement	
	5	07/22/19 - 07/28/19	FinQuiz Notes	7	24	Understanding Balance Sheet	
			Curriculum End-of-chapter Questions		25	Understanding Cashflow Statement	
			FinQuiz Practice Questions		26	Financial Analysis Techniques	
	6	07/29/19 - 08/04/19	FinQuiz Notes	8	27	Inventories	
			Curriculum End-of-chapter Questions		28	Long Lived Assets	
			FinQuiz Practice Questions		29	Income Taxes	
	7	08/05/19 - 08/11/19	FinQuiz Notes	8	30	Non-Current Liabilities	
Curriculum End-of-chapter Questions			9		31	Financial Reporting Quality	
FinQuiz Practice Questions					32	Financial Statement Analysis: Applications	
8	08/12/19 - 08/18/19	Review (FinQuiz Smart Summary)		Financial Reporting Analysis			
				Attempt Financial Reporting Analysis Questions from FinQuiz Mock 1, 2 & 3			

Month	Week	Dates	Activity	Study Session	Reading	Topics	
2	7	08/05/19 - 08/11/19	FinQuiz Notes	10	33	Corporate Governance & ESG: An Introduction	
			Curriculum End-of-chapter Questions		34	Capital Budgeting	
			FinQuiz Practice Questions		35	Cost of Capital	
			FinQuiz Notes	11	36	Measures of Leverage	
			Curriculum End-of-chapter Questions		37	Working Capital Management	
			FinQuiz Practice Questions				
8	08/12/19 - 08/18/19	Review (FinQuiz Smart Summary)	Corporate Finance				
Attempt Corporate Finance Questions from FinQuiz Mock 1, 2 & 3							
3	9	08/19/19 - 08/25/19	FinQuiz Notes	14	44	Market Organization & Structure	
			Curriculum End-of-chapter Questions		45	Security Market Indices	
			FinQuiz Practice Questions		46	Market Efficiency	
	10	08/26/19 - 09/01/19	FinQuiz Notes	15	47	Overview of Equity Securities	
			Curriculum End-of-chapter Questions		48	Introduction to Industry & Company Analysis	
			FinQuiz Practice Questions		49	Equity Valuation: Concepts & Basic Tools	
			CFAI Curriculum Reading	1	1	Ethics & Trust in the Investment Profession	
					2	Code of Ethics & Standards of Professional Conduct	
	11	09/02/19 - 09/08/19	Review (FinQuiz Smart Summary)	Equity			
	Attempt Equity Questions from FinQuiz Mock 1, 2 & 3						
	4	12-14	09/09/19 - 09/29/19	FinQuiz Notes	19	58	Introduction to Alternative Investments
				Curriculum End-of-chapter Questions			
FinQuiz Practice Questions							
CFAI Curriculum Reading				1	3	Guidance for Standard I-Professionalism	
FinQuiz Notes				2	6	Time Value of Money	
Curriculum End-of-chapter Questions					7	Discounted Cash flow Applications	
FinQuiz Practice Questions					8	Statistical Concepts & Market Returns	
FinQuiz Notes				2	9	Probability Concepts	
Curriculum End-of-chapter Questions				3	10	Common Probability Distributions	
FinQuiz Practice Questions					11	Sampling & Estimation	
FinQuiz Notes					12	Hypothesis Testing	
Curriculum End-of-chapter Questions				3	13	Technical Analysis	
FinQuiz Practice Questions							
CFAI Curriculum Reading							1
15	09/30/19 - 10/06/19	Review (FinQuiz Smart Summary)	Quantitative Methods & Alternative Investments				
Attempt Quantitative Methods & Alternative Investments Questions from FinQuiz Mock 1, 2 & 3							
16	10/07/19 - 10/13/19	FinQuiz Notes	12	38	Portfolio Management: An Overview		
		Curriculum End-of-chapter Questions		39	Portfolio Risk & Return: Part I		
		FinQuiz Practice Questions		40	Portfolio Risk & Return: Part II		
		Curriculum End-of-chapter Questions					

Month	Week	Dates	Activity	Study Session	Reading	Topics	
5			FinQuiz Notes	13	41	Basics of Portfolio Planning & Construction	
			FinQuiz Practice Questions		42	Risk Management: An Introduction	
			Curriculum End-of-chapter Questions		43	Fintech in Investment Management	
	17	10/14/19 - 10/20/19	Review (FinQuiz Smart Summary)	Portfolio Management			
					Attempt Portfolio Management Questions from FinQuiz Mock 1, 2 & 3		
	18	10/21/19 - 10/27/19	FinQuiz Notes	18	56	Derivative Markets & Instruments	
			Curriculum End-of-chapter Questions		57	Basics of Derivative Pricing & Valuation	
			FinQuiz Practice Questions	1	3	Ethical Standard III- Duties to Clients	
			CFAI Curriculum Reading			Ethical Standards VI -Conflicts of Interest	
	19	10/28/19 - 11/03/19	FinQuiz Notes	1	4	Introduction to GIPS	
			Curriculum End-of-chapter Questions		5	The GIPS Standards	
			FinQuiz Practice Questions	1	3	Ethical Standard V - Investment Analysis, Recommendations & Actions	
			CFAI Curriculum Reading			Ethical Standards VII - Responsibility as a CFA Institute member/Candidate	
	20	11/04/19 - 11/10/19	Review (FinQuiz Smart Summary)	Derivatives & Ethical & Professional Standards			
					Attempt Derivatives Questions from FinQuiz Mock 1,2 & 3		
	21	11/11/19 - 11/17/19	FinQuiz Notes	4	14	Topics in Demand & Supply Analysis	
			Curriculum End-of-chapter Questions		15	The Firm & Market Structure	
			FinQuiz Practice Questions		16	Aggregate Output, Prices & Economic Growth	
					17	Understanding Business Cycles	
FinQuiz Notes			5	18	Monetary & Fiscal Policy		
Curriculum End-of-chapter Questions				19	International Trade & Capital Flows		
FinQuiz Practice Questions				20	Currency Exchange Rates		
22	11/18/19 - 11/24/19	Review (FinQuiz Smart Summary)	Economics & Complete Ethics Section				
				Attempt Economics & Ethics Questions from FinQuiz Mock 1,2 & 3			
23	11/25/19 - 12/01/19	Complete Review of All Topica and Focus on Weak Areas					
		Attempt CFA Sample Exam					
		Attempt CFA Institute Mock Exam Attempt FinQuiz Mock Exam 4					
24	12/02/19 - 12/06/19	Complete Review					
		Attempt FinQuiz Mock Exam 5					
		Attempt FinQuiz Mock Exam 6					
Final Review							
Actual Exam on December 7, 2019							