

FinQuiz

STUDY PLAN FOR JUNE-2019 EXAM

CFA LEVEL-III

Starting Date	09/01/18		
Exam Date	06/15/19	Total Topic Areas	14
Exam Length	6 Hours (Two parts of 3 Hours)	Total Study Sessions	19
Total Questions	Essay Questions (Morning)	Total Time Available (Till Exam)	Approximately 41 Weeks (286 Days)
	10 Item Sets (Evening)		

Topic Area Weights for the CFA Exam

	Topic Area	% Weight
I	Ethical & Professional Standards	10-15
II	Economics	5-10
III	Equity Investments	10-15
IV	Fixed Income	15-20
V	Derivatives	5-10
VI	Alternative Investments	5-10
VII	Portfolio Management & Wealth Planning	35-40

(Actual exam weights may vary slightly and some topics are combined for testing purposes)

Month	Week	Dates	Activity	Study Session	Reading	Topics
1	1 - 2	09/01/18 - 09/16/18	FinQuiz Notes / Curriculum Reading	4	7	The Behavioral Finance Perspective
			End-of-chapter Questions		8	The Behavioral Biases of Individuals
			FinQuiz Practice Questions		9	Behavioral Finance & Investment Processes
			Review (FinQuiz Smart Summary) & Practice Essay Type Questions	4	7-9	Behavioral Finance
2	3 - 4	09/17/18 - 09/30/18	FinQuiz Notes / Curriculum Reading	5	10	Managing Individual Investor Portfolios
			End-of-chapter Questions		11	Taxes and Private Wealth Management in a Global Context
			FinQuiz Practice Questions			12
	5 - 6	10/01/18 - 10/14/18	FinQuiz Notes / Curriculum Reading	6	13	Concentrated Single Asset Positions
End-of-chapter Questions			14		Risk Management for Individuals	
FinQuiz Practice Questions					5-6	10-14
3	7	10/15/18 - 10/28/18	FinQuiz Notes / Curriculum Reading	7	15	Managing Institutional Investor Portfolios
			End-of-chapter Questions			
			FinQuiz Practice Questions			
	8	10/29/18 - 11/04/18	Review (FinQuiz Smart Summary) & Practice Essay Type Questions	7	15	Portfolio Management for Institutional Investors
4	9	11/05/18 - 11/11/18	Complete Review of Book 2			
	Attempt FinQuiz Mock Exam 1 & 2 for respective sections					
	10 - 11	11/12/18 - 11/25/18	FinQuiz Notes / Curriculum Reading	8	16	Capital Market Expectations
			End-of-chapter Questions		17	Equity market Valuation
FinQuiz Practice Questions						
12	11/26/18 - 12/02/18	FinQuiz Notes / Curriculum Reading	9	18	Introduction to Asset Allocation	
		End-of-chapter Questions		19	Principles of Asset Allocation	
		FinQuiz Practice Questions				
5	13	12/03/18 - 12/09/18	FinQuiz Notes / Curriculum Reading	10	20	Asset Allocation with Real-world Constraints
			End-of-chapter Questions		21	Currency Management: An Introduction
			FinQuiz Practice Questions			
	14	12/10/18 - 12/16/18	Review (FinQuiz Smart Summary) & Practice Essay Type Questions	8-10	16-21	Capital Market Expectations and Asset Allocation
6	15	12/17/18 - 12/23/18	Complete Review of Book 3			
	Attempt FinQuiz Mock Exam 1 & 2 for respective sections					
	16	12/24/18 - 12/30/18	FinQuiz Notes / Curriculum Reading	11	22	Introduction to Fixed-income Portfolio Management
			End-of-chapter Questions		23	Liability-driven and Index-based Strategies
FinQuiz Practice Questions						
17	12/31/18 - 01/06/19	FinQuiz Notes / Curriculum Reading	12	24	Yield Curve Strategies	
		End-of-chapter Questions		25	Fixed-Income Active Management: Credit Strategies	
		FinQuiz Practice Questions				
			12	26	Introduction to Equity Portfolio Management	