

Starting Date	10/07/19		
Exam Date	06/06/20	Total Topic Areas	7
Exam Length	6 Hours (Two parts of 3 Hours)	Total Study Sessions	16
Total Questions	Essay Questions (Morning)	Total Time Available (Till Exam)	Approximately 35 Weeks (242 Days)
	10 Item Sets (Evening)		

### Topic Area Weights for the CFA Exam

Topic Area	% Weight
I Ethical & Professional Standards	10-15
II Economics	5-10
III Equity Investments	10-15
IV Fixed Income	15-20
V Derivatives	5-10
VI Alternative Investments	5-10
VII Portfolio Management & Wealth Planning	35-40

(Actual exam weights may vary slightly and some topics are combined for testing purposes)

Month	Week	Dates	Activity	Study Sessions	Reading	Topics	
1	1 to 3	10-07-19 to 10-20-19	FinQuiz Smart Summary/Curriculum Reading	1	1	Code of Ethics and Standards of Professional Conduct	
			FinQuiz Practice Questions		2	"Guidance" for Standards I-VII	
			FinQuiz Notes / Curriculum Reading		3	Applications of the Code and Standards Ethics Cases	
			FinQuiz Practice Questions	2	4	Professionalism in Investment Management	
			Curriculum End-of-chapter Questions		5	Asset Manager Code of Professional Conduct	
			<b>Review (FinQuiz Smart Summary) &amp; Practice Essay Type Questions</b>	1 & 2	6	Overview of Global Investment Professional Standards	
	<b>Complete Review of Book 1</b>						
	<b>Attempt FinQuiz Mock Exam 1 &amp; 2 for respective sections</b>						
	2	4 to 9	10-21-19 to 12-01-19	FinQuiz Notes / Curriculum Reading	3	7	The Behavioral Finance Perspective
				End-of-chapter Questions		8	The Behavioral Biases of Individuals
FinQuiz Practice Questions				9		Behavioral Finance & Investment Processes	
<b>Review (FinQuiz Smart Summary) &amp; Practice Essay Type Questions</b>				3	7-9	<b>Behavioral Finance</b>	
FinQuiz Notes / Curriculum Reading				4	10	Capital Market Expectations: Part 1	
End-of-chapter Questions					11	Capital Market Expectations: Part 2	
FinQuiz Practice Questions		5	12	Overview of Asset Allocation			
FinQuiz Notes / Curriculum Reading			13	Principles of Asset Allocation			
Curriculum End-of-chapter Questions			14	Asset Allocation with Real-world Constraints			
<b>Review (FinQuiz Smart Summary) &amp; Practice Essay Type Questions</b>		4 & 5	10 to 14	<b>Capital Market Expectations and Asset Allocation</b>			
<b>Complete Review of Book 2 &amp; Asset Allocation Part of Book 3</b>							
<b>Attempt FinQuiz Mock Exam 1 &amp; 2 for respective sections</b>							
3	10 to 14	12-02-19 to 01-05-20	FinQuiz Notes / Curriculum Reading	7	18	Overview of Fixed-Income Portfolio Management	
			End-of-chapter Questions		19	Liability-driven and Index-based Strategies	
			FinQuiz Practice Questions		8	20	Yield Curve Strategies
			FinQuiz Notes / Curriculum Reading	21		Fixed-Income Active Management: Credit Strategies	
			End-of-chapter Questions	9	22	Overview of Equity Portfolio Management	
			FinQuiz Practice Questions		23	Passive Equity Investing	
			FinQuiz Notes / Curriculum Reading		24	Active Equity Investing: Strategies	
			End-of-chapter Questions	10	25	Active Equity Investing: Portfolio Construction	
			FinQuiz Practice Questions				