

STUDY PLAN FOR FEBRUARY 2021 EXAM

10 Weeks Study Plan

CFA LEVEL-I

Exam Length	Two parts of 135 minutes each)	Total Topic Areas	10
Total Questions	90 Questions (Session 1)	Total Study Sessions	19
	90 Questions (Session 2)		

Topic Area Weights for the CFA Exam

	Topic Area	% Weight	Study Session No:
I	Ethical & Professional Standards	15	1
II	Investment Tools (total)	49	
i	Corporate Finance	10	10-11
ii	Economics	10	4-5
iii	Financial Reporting and Analysis	15	6-9
iv	Quantitative Methods	10	2-3
III	Asset Classes (total)	29	
i	Alternative Investments	6	17
ii	Derivatives	6	16
iii	Equity Investments	11	12-13
iv	Fixed Income	11	14-15
IV	Portfolio Management & Wealth Planning	6	18-19

(Actual exam weights may vary slightly)

Month	Week	Activity	Study Session	Reading	Topics	
1	1	FinQuiz Notes	14	42	Fixed Income Securities: Defining Elements	
		Curriculum End-of-chapter Questions		43	Fixed Income Markets: Issuance, Trading, Funding	
		FinQuiz Practice Questions		44	Introduction to Fixed Income Valuation	
		FinQuiz Notes	14	45	Introduction to Asset-Backed Securities	
		Curriculum End-of-chapter Questions	15	46	Understanding Fixed Income Risk and Return	
		FinQuiz Practice Questions		47	Fundamentals of Credit Analysis	
			Review (FinQuiz Smart Summary)	Fixed Income		
				Attempt Fixed Income Questions from FinQuiz Mock 1, 2 & 3		
		2	FinQuiz Notes	6	19	Introduction to Financial Statement Analysis
	Curriculum End-of-chapter Questions		20		Financial Reporting Standards	
	FinQuiz Practice Questions		21		Understanding Income Statement	
	FinQuiz Notes		7	22	Understanding Balance Sheet	
	FinQuiz Notes		7	23	Understanding Cashflow Statement	
	Curriculum End-of-chapter Questions			24	Financial Analysis Techniques	
	FinQuiz Practice Questions		8	25	Inventories	
	FinQuiz Notes		8	26	Long Lived Assets	
	Curriculum End-of-chapter Questions			27	Income Taxes	
	FinQuiz Practice Questions			28	Non-Current Liabilities	
	FinQuiz Notes	9	29	Financial Reporting Quality		
	Curriculum End-of-chapter Questions		30		Applications of Financial Statement Analysis	
	FinQuiz Practice Questions					
			Review (FinQuiz Smart Summary)	Financial Reporting Analysis		
				Attempt Financial Reporting Analysis Questions from FinQuiz Mock 1, 2 & 3		
		3	FinQuiz Notes	10	31	Introduction to Corporate Governance & ESG
	Curriculum End-of-chapter Questions		32		Capital Budgeting	
	FinQuiz Practice Questions		33		Cost of Capital	
	FinQuiz Notes		11	34	Measures of Leverage	
	Curriculum End-of-chapter Questions			35		Working Capital Management
FinQuiz Practice Questions						
		Review (FinQuiz Smart Summary)	Corporate Finance			
			Attempt Corporate Finance Questions from FinQuiz Mock 1, 2 & 3			
	4	FinQuiz Notes	12	36	Market Organization & Structure	
Curriculum End-of-chapter Questions		37		Security Market Indices		
FinQuiz Practice Questions		38		Market Efficiency		
FinQuiz Practice Questions		13	39	Overview of Equity Securities		
FinQuiz Notes		13	40	Introduction to Industry & Company Analysis		
Curriculum End-of-chapter Questions			41	Equity Valuation: Concepts & Basic Tools		
FinQuiz Practice Questions						
CFAI Curriculum Reading		1	1	Ethics & Trust in the Investment Profession		
			2	Code of Ethics & Standards of Professional Conduct		
		Review (FinQuiz Smart Summary)	Equity			
			Attempt Equity Questions from FinQuiz Mock 1, 2 & 3			